

Insurance Quote Process

ESCROW OPENS

Request All Homeowners
Ins. Quote for Buyer via Web
at
www.tarbellinsurance.com
Or
T.I.S Logo Icon On Your
Office Computer's Desktop

If Escrow is **less than 1 week**
please call C.I.S. after input...
quote will be done
immediately.
800 231-4619

California Insurance
Specialist E-mails Quotes
To Agent Within 3
Business Days

Quote Mailed To Buyer And
E-mailed If Agent Provides
E-mail Address

Buyer Reviews Quote,
Completes & Signs
Authorization and
Agent/Buyer sends or faxes
to C.I.S.

Escrow Office is Sent Buyers
Authorization, Policy
Conditions & Instructions
from C.I.S.

Escrow Receives Loan Docs
& Orders The Policy From
C.I.S.



TARBELL INSURANCE
SERVICES, INC.

(800) 548-6592

Helpful Hints

Fax Quote Requests Not Accepted

Incomplete Info Cannot Be Quoted

*If Quote is Not Received Within 3 Business Days
Call T.I.S. (800) 548-6592*

*Important to Complete Buyers Home Address &
Phone #. This Also Assures Client Receives
Proper Discounts*

Tarbell Insurance Our Team

Sharon - Responsible for service
& sales of all health/life/financial
products
Phone: (714) 972-1331
Email: skenigson@tarbell.com

Chad - Corporate contact
Fire and Casualty Broker
Phone: (714) 972-0988
Email: chad@tarbell.com

If Cash Deal With No Loans C.I.S. Will
need To Contact Buyer To Bind Policy.
Please Include Estimated Closing Date.

Bill For Premium Goes To Escrow &
Escrow Collects 1st. Year Premium From
Buyer (usually a requirement from the
lender)